

# PLANNED GIVING

AT THE MUSEUM OF CONTEMPORARY ART TUCSON



**moca**



# PLANNED GIVING WITH MOCA TUCSON

## A gift that creates a lasting legacy.

Thank you for considering a planned gift with MOCA Tucson. Planned gifts are a meaningful way to create a lasting impact in your lifetime and beyond. An expression of your individual values and deep commitment to the arts, planned gifts ensure the sustainability and vitality of Tucson's arts and cultural landscape. Through a planned gift to MOCA, future generations can engage in the creative community-building, arts-integrated education, and cutting-edge exhibitions that you value today.

The Museum of Contemporary Art (MOCA) Tucson is a nonprofit, 501(c)(3) charitable organization that organizes contemporary art exhibitions, art education programs, and free community events. Outright bequests may be fully tax-deductible for estate-tax purposes. The summary below is designed to give you general information about the various ways of making a planned gift to MOCA Tucson.

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## Types of Planned Gifts

- ◆ **Bequests** – Bequests are a common and easy way to make a long-lasting impact in support of MOCA Tucson programming. You can designate a percentage of your will or living trust to ensure the gift remains proportionate to the size of your estate, or you can give a certain amount of cash, securities, or property.
- ◆ **Gifts of Life Insurance** – Life insurance is another type of asset that you can use to make a gift to the museum. Name MOCA Tucson as a beneficiary of your life insurance policy's death benefit.
- ◆ **Gifts of Retirement Plans** – Retirement plan assets, such as your IRA, 401(k), pension, or other tax-deferred plan, can make a big impact as a planned gift. Retirement plan assets can be taxed, which can deplete a portion of your hard-earned savings. By naming MOCA Tucson as a beneficiary of all, or a portion of your retirement plan, the full value of your assets can make a positive impact in our community.

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These and other options are available to help support MOCA Tucson beyond your lifetime. Establishing a planned gift is straightforward—you can change your mind at any time—and it can cost nothing to set up. Individual circumstances differ, so we encourage you to seek advice from your personal legal and financial advisors to decide which way of giving may work best for you. If you wish to discuss planned giving opportunities, please contact us at: [development@moca-tucson.org](mailto:development@moca-tucson.org).

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**Legal Name and Address:**  
MOCA (Museum of Contemporary Art) Tucson  
265 S. Church Ave., Tucson, AZ 85701  
**501(c)(3) Federal tax ID number:** 86-0850880